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**FORBES & WALKER TEA BROKERS PVT LTD**

# **WEEKLY TEA MARKET REPORT**

**SALE NO**

**06**

**10TH/11TH  
FEBRUARY 2025**





## Overall Market

	QTY (M/KGS)	DEMAND
Ex-Estate	0.91	Irregular
High & Medium	0.63	Fair
Leafy	0.76	Fair
Semi-Leafy	0.75	Fair
Tippy/Small Leaf	1.09	Fair
Premium Flowery	0.06	Fair
Off Grade	1.15	Irregular
Dust	0.54	Less
<b>Total</b>	<b>5.90</b>	<b>Fair</b>

## ORDER OF SALE

SALE NO : 6

10TH/11TH FEBRUARY 2025

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Ceylon Tea Brokers PLC	Bartleet Produce Marketing (Pvt) Ltd	Asia Siyaka Commodities PLC
Lanka Commodity Brokers Ltd	<b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>	Bartleet Produce Marketing (Pvt) Ltd
John Keells PLC	Ceylon Tea Brokers PLC	Ceylon Tea Brokers PLC
Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC	John Keells PLC
Asia Siyaka Commodities PLC	John Keells PLC	Eastern Brokers Ltd
Bartleet Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd	<b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>
<b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>	Lanka Commodity Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd

## AUCTION DETAILS

**AT THIS WEEK'S SALE 11,619 LOTS TOTALLING 5,896,636 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:**

	LOTS	QUANTITY
Ex Estate	910	907,796
Main Sale - High & Medium	1,432	627,106
Low Grown - Leafy	2,005	765,287
Low Grown - Semi Leafy	1,740	755,501
Low Grown - Tippy	2,225	1,087,403
Premium Flowery	415	64,532
Off Grades	2,303	1,148,891
Dust	589	540,120
<b>Total</b>	<b>11,619</b>	<b>5,896,636</b>
Re - Prints	1,030	552,027

### SETTLEMENT DATES

**14/02/2025    18/02/2025    19/02/2025**

10% Payment    Buyers Prompt    Sellers Prompt

### Quality

Westerns together with the Nuwara Eliyas had a few select improved teas, whilst the majority together with the Uva/Uda Pussellawas showed no change. Low Grown were similar to last.

## COMMENTS

Auction offerings totalled 5.9 M/Kgs, a drop from 2-3 weeks of 6.4 M/Kgs offerings. Less buying intensity, perhaps a combination of relatively higher volumes for the time of year and qualitative factors.

Ex-Estate offerings continued to total around 0.9 M/Kgs. Overall quality of teas showed no significant change with hardly any seasonal invoices on offer.

Best Western - A few select BOP invoices appreciated substantially following quality/special inquiry, whilst the others were irregular following quality. Corresponding BOPF's had a slightly wider selection of teas appreciating by Rs. 100 per kg and more following quality, whilst the others continued to be irregular. In the Below Best and Plainer categories, BOP's declined by Rs. 20-40 per kg, whilst corresponding BOPF's in the Below Best category were irregular. Clean leaf BOPF's at the lower end sold mostly firm, whilst the others declined by Rs. 20 per kg. Nuwara Eliya BOP/BOPF's sold at firm to dearer rates following better quality of teas on offer. Uva/Uda Pussellawa BOP's were barely steady, whilst the corresponding BOPF's were irregular with a selection of Uva teas which sold at firm to marginally dearer rates.

High & Mid Grown CTC teas - BP1's had hardly any offerings. PF1's (High Growns) - Better teas were barely steady, whilst the others were irregular and tended easier. Corresponding Low Grown types, BP1's were mostly unsold, whilst the PF1's were Rs. 20-40 per kg easier.

Less activity from shippers to the UK, South Africa and the continent. Fair activity from shippers to Japan, whilst shippers to the CIS continued to be fairly active at mostly lower levels to last.

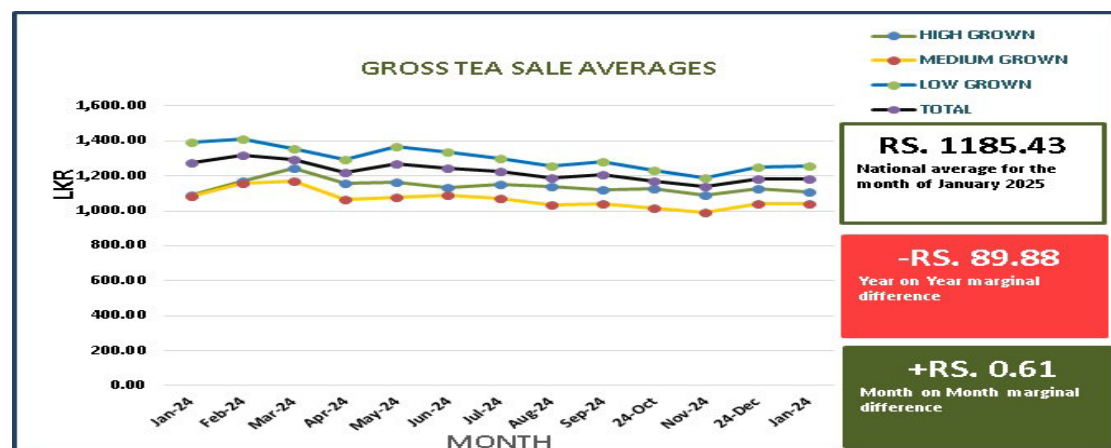
Low Growns comprised of 2.6 M/Kgs. All categories met with fair demand.

In the Leafy and Semi-Leafy catalogues, Select Best and Best BOP1's were easier, whilst the balance together with the bolder varieties were irregular. Select Best and Best OP1's were easier, whilst the balance sold around last levels. Select Best and Best OP's maintained, whilst the Below Best and poorer sorts were easier. The smaller varieties followed a similar trend. OPA's, in general, were easier. High-priced PEK/PEK1's declined, whilst the Best and Below Best together with the mixed/open varieties were easier. Teas at the bottom sold around last levels.

In the Tippy catalogue, a few Select Best FBOP's sold around last levels, whilst the balance were easier. Best and Below Best together with the bolder varieties followed a similar trend, whilst teas at the bottom were firm. Select Best and Best together with the Best FF1's declined, whilst teas at the bottom were firm.

In the Premium catalogue, Very Tippy teas were firm, whilst the Best and Below Best were firm to dearer. Teas at the bottom were irregular following quality. The leafier varieties sold around last levels.

## NATIONAL TEA SALES AVERAGES (JANUARY 2025)



### Key Highlights:

- National Tea Sale Average of January 2025 records 1,185.43 (USD 4.03) – Increase against December 2024 of Rs.0.61 and a decline of USD 0.05.
- In comparison to the January 2024 average of Rs. 1,275.31 (USD 3.99), shows a decline of Rs. 89.88 and an increase of USD 0.03 YOY.

In Sri Lankan Rupees								
	25-Jan	24-Dec	MOM Variance	24-Jan	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	1,105.66	1,128.16	-22.50	1,090.23	15.43	1,105.66	1,090.23	15.43
Medium Grown	1,038.05	1,037.77	0.28	1,086.29	-48.24	1,038.05	1,086.29	-48.24
Low Grown	1,255.60	1,253.76	1.84	1,391.99	-136.39	1,255.60	1,391.99	-136.39
Total	1,185.43	1,184.82	0.61	1,275.31	-89.88	1,185.43	1,275.31	-89.88
In U.S. Dollars								
	25-Jan	24-Dec	MOM Variance	24-Jan	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	3.76	3.89	-0.13	3.41	0.34	3.76	3.41	0.34
Medium Grown	3.53	3.58	-0.05	3.40	0.13	3.53	3.40	0.13
Low Grown	4.27	4.32	-0.05	4.36	(0.09)	4.27	4.36	-0.09
Total	4.03	4.08	-0.05	3.99	0.03	4.03	3.99	0.03

Source - Sri Lanka Tea Board (For statistical purposes only)

\* National tea sales average for the month of January 2025 recorded Rs.1,185.43 (USD 4.03), showing an increase of Rs. 0.61 and negative USD variance of 0.05 in comparison with the December 2024 average of Rs. 1,184.82 (USD 4.08).

### Elevation-wise Analysis – January 2025

- \* High Grown average of Rs. 1,105.66 (USD 3.76) for the month of January 2025, witnessed an **increase of Rs. 15.43 and USD 0.34** YOY against the corresponding month in 2024.
- \* Medium Grown average for January 2025 stood at Rs. 1,038.05 (USD 3.53), a **negative variance of Rs. 48.24 and positive USD 0.13 vis-à-vis Rs. 1,086.29 (USD 3.40)** achieved previously in the corresponding month in 2024.
- \* Low Grown average of Rs. 1,255.60 (USD 4.27) in January 2025, showed a **decline in both LKR and USD terms of Rs. 136.39 and USD 0.09** YOY.

(Refer statistical details on Page No. 13)

## Kenya tea exports up by 20% in 2024

Kenya's tea export volumes surged 20.8 percent in the first ten months of 2024, boosted by increased demand in destination markets. Export volumes stood at 500.8 million kg, an increase from 414.5 million kg recorded in the same period of 2023.

The East African nation earned 155 billion Kenyan shillings (about 1.19 billion U.S. dollars) from exports during the first 10 months, a rise from 1.09 billion dollars in a similar period in 2023.

With the country earning an average of 199 million dollars per month from tea, earnings in 2024 are expected to surpass the 1.39 billion dollars earned in 2023.

Meanwhile, tea production also surged 7 percent in the first 10 months of 2024, boosted by favorable weather conditions. Pakistan, Egypt, the United Arab Emirates, Russia and Sudan remained the main markets that shipped more tea from Kenya during the period.

Kenya is expanding its market, especially in Asia, with the government recently opening a tea trade center in Fujian Province of China to facilitate distribution in the country.

*Source: Xinhua/Africa Business News (Extracts),  
Courtesy: Tea Exporters' Association Sri Lanka*

## Global Tea Bags market to reach \$12.9 Billion by 2031

The tea bags market was valued at \$6.1 billion in 2021, and is estimated to reach \$12.9 billion by 2031, growing at a CAGR of 7.6% from 2022 to 2031.

Players operating in the global tea bags industry have adopted various developmental strategies to expand their market share, increase profitability, and remain competitive in the market.

On the basis of type, the black tea segment was the highest contributor to the tea bags market, with \$1,619.4 million in 2021, and is estimated to reach \$2,673.5 million by 2031, at a CAGR of 4.9% during the forecast period. Growth of the black tea segment is driven by rise in number of tea drinkers across the globe.

According to tea bags market trends, by application, the commercial segment was the significant contributor to the tea bags market size, with \$2,194.9 million in 2021, and is estimated to reach \$5,093.6 million by 2031, at a CAGR of 8.6% during the forecast period.

The total global tea market is analyzed to reach a worth of US\$ 20.4 billion in 2024. Worldwide sales of tea are forecasted to rise at a CAGR of 5.7% from 2024 to 2034.

*Source: Yahoo.com/EIN Press wire (Extracts),  
Courtesy: Tea Exporters' Association Sri Lanka*

# CROP AND WEATHER

FOR THE PERIOD 04 - 10 February 2025

## Western/Nuwara Eliya Regions



Both regions reported bright weather throughout the week. The Department of Meteorology expects ground frost in the Nuwara Eliya Region, whilst misty conditions are expected in the Western Region in the week ahead.

## Uva/Udapussellawa Regions



Sunny weather was reported in the Uva and Udapussellawa regions throughout the week.

## Low Grown



Bright weather was reported in the Low Grown Region throughout the week. According to the Department of Meteorology, winds and misty conditions are expected in the Low Grown Region in the week ahead.

## Crop

The Western, Uva, Udapussellawa and Low Grown regions reported a decrease in the crop intake, whilst the Nuwara Eliya Region maintained.

## HIGH GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

### BOP

Best Western's - A few select invoices appreciated substantially following quality/special inquiry, whilst the others were irregular following quality. Teas in the Below Best and Plainer categories declined by Rs. 20-40 per kg. Nuwara Eliya's sold well at firm to marginally dearer rates. Uva/Uda Pussellawa's were barely steady.

### BOPF

Best Western's - A selection of teas appreciated by Rs. 100 per kg and more following quality, whilst the others were irregular. In the Below Best category, teas in the higher price bracket were irregular following quality, whilst the others were generally firm. At the lower end of the market, clean leaf teas were firm, whilst the others were Rs. 20 per kg easier. Nuwara Eliya's were firm and dearer following quality. Uda Pussellawa's were irregular and barely steady. Uva's were firm and marginally dearer.

### OP/OPA

OP/OPA's, in general, were firm on last levels.

### PEKOE/PEKOE1

A limited selection of Flavoury PEK's that were available were irregularly easier. Orthodox Leafy PEK/PEK1 were easier by Rs. 50 per kg and more at times. A few select Best Rotovane PEK's gained by Rs. 50-100 per kg following special inquiry, whilst the balance were irregularly lower following quality. Others and poorer sorts declined by Rs. 40-60 per kg.

### FBOP/FBOPF1

A limited selection of Flavoury FBOP/FBOPF1's that were available were irregularly easier following quality. Orthodox Leafy FBOP/FBOPF1's declined by Rs. 50 per kg and more at times.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	03/05 Feb	10/11 Feb	03/05 Feb	10/11 Feb	03/05 Feb	10/11 Feb	03/05 Feb	10/11 Feb
Best Westerns	1200-1420	<span style="color: green;">1320 - 1650</span>	1380-1600	<span style="color: gold;">1380 - 1650</span>	1420-1650	<span style="color: red;">1360 - 1600</span>	1260-1420	<span style="color: gold;">1260 - 1400</span>
Below Best Westerns	1020-1180	<span style="color: green;">1100 - 1300</span>	1140-1320	<span style="color: green;">1180 - 1360</span>	1050-1360	<span style="color: red;">1000 - 1300</span>	1120-1200	<span style="color: green;">1140 - 1240</span>
Plainer Westerns	940-1000	<span style="color: red;">900 - 1060</span>	900-1120	<span style="color: gold;">900 - 1160</span>	920-1050	<span style="color: red;">860 - 960</span>	980-1100	<span style="color: green;">1000 - 1120</span>
Nuwara Eliyas	1280-1300	<span style="color: green;">1320 - 1360</span>	1200-1240	<span style="color: green;">1280 - 1380</span>	950-1420	<span style="color: green;">1000 - 1340</span>	1140-1200	<span style="color: red;">1000 - 1120</span>
Brighter Udapussellawas	N/A	<span style="color: green;">1260 -</span>	1100-1120	<span style="color: gold;">1100 - 1180</span>	1320-1440	N/A	1220-1400	N/A
Other Udapussellawas	940 - 960	<span style="color: gold;">940 - 1000</span>	940-1060	<span style="color: red;">920 - 1060</span>	1100-1280	<span style="color: red;">1050 - 1180</span>	1100-1180	<span style="color: green;">1120 - 1160</span>
Best Uvas	1040	<span style="color: green;">1140 - 1280</span>	1160-1180	<span style="color: red;">1100 - 1200</span>	1260-1500	<span style="color: green;">1280 - 1550</span>	1200-1320	<span style="color: green;">1240 - 1380</span>
Other Uvas	920-1000	<span style="color: green;">980 - 1060</span>	1000-1060	<span style="color: red;">860 - 1080</span>	850-1240	<span style="color: green;">870 - 1260</span>	940-1180	<span style="color: green;">960 - 1200</span>

## MEDIUM GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

<b>BOP</b>	Well-made Large Leaf teas were firm, whilst the other secondary sorts were up to Rs. 100 per kg easier. Orthodox/Rotovane types were up to Rs. 50 per kg lower.
<b>BOPF</b>	Clean leaf coloury sorts were firm and Rs. 20 per kg dearer, whilst the others were barely steady.
<b>OP/OPA</b>	OP/OPA's, in general, were firm on last.
<b>PEKOE/PEKOE1</b>	PEK/PEK1's were easier by Rs. 50 per kg and more at times.
<b>FBOP/FBOPF1</b>	Well-made FBOP's were barely steady, whilst the others together with the FBOPF1's declined by Rs. 50-100 per kg and more at time.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	03/05 Feb	10/11 Feb	03/05 Feb	10/11 Feb	03/05 Feb	10/11 Feb	03/05 Feb	10/11 Feb
Good Mediums	1300-1550	1300 - 1480	1100-1180	1060 - 1140	1500-2350	1450 - 1950	1200-1400	1240 - 1360
Other Mediums	800-1020	800 - 940	740 - 980	720 - 1000	950-1450	1000 - 1400	860-1180	880 - 1200

## UNORTHODOX / CTC TEAS

<b>HIGH GROWN</b>	BP1s - Hardly any offerings. PF1s - A few select invoices were firm, whilst the others were irregular and Rs. 20-40 per kg easier.
<b>MEDIUM GROWN</b>	BP1s - Better sorts had hardly any offerings, whilst the other secondary types were irregular. PF1s -Better sorts were barely steady, whilst the others were irregular following quality.
<b>LOW GROWN</b>	BP1s - Mostly unsold. PF1s - Select Best were firm, whilst the others were Rs. 20-40 per kg easier.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	03/05 Feb	10/11 Feb	03/05 Feb	10/11 Feb
High Grown	N/A	N/A	1000-1220	880 - 1240
Medium Grown	1060-1120	980 - 1080	980-1200	900 - 1200
Low Grown	1160	N/A	1120-1440	940 - 1460



## OFF GRADES

<span style="color: green;">■</span>	Incline from last week
<span style="color: red;">■</span>	Decline from last week
<span style="color: gold;">■</span>	Static Market

### FGS1/FGS

Select invoices in the Best category were firm on last levels, whilst the balance where quality was not maintained declined by Rs. 20-40 per kg. Below Best varieties were easier by Rs. 30-40 per kg, whilst the teas at the bottom end of the market declined by Rs. 25-50 per kg. Low Grown - Clean leaf invoices in the Best category maintained, whilst the Below Best together with the poorer sorts declined sharply. CTC's - In general, irregularly firm.

### BROKENS

Main Grade reducer varieties in the Best category declined sharply, whilst the balance were firm to easier by Rs. 10-20 per kg. Below Best together with the poorer sorts were firm.

### BOP1A

Main Grade reducer varieties in the Best category together with the balance were firm on last levels. Select invoices in the Best category declined by Rs. 20-30 per kg, whilst the Below Best varieties together with the poorer sorts maintained.

### QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	03/05 Feb	10/11 Feb	03/05 Feb	10/11 Feb	03/05 Feb	10/11 Feb
Better Fannings (Orthodox)	820-1220	<span style="color: red;">800 - 1220</span>	840-1060	<span style="color: red;">820 - 1060</span>	820-960	<span style="color: red;">780 - 980</span>
Better Fannings (CTC)	800-810	<span style="color: red;">800 - 830</span>	820-880	<span style="color: red;">820 - 920</span>	820-980	<span style="color: red;">800 - 980</span>
Other Fannings (Orthodox)	710-800	<span style="color: red;">730 - 780</span>	740-820	<span style="color: red;">720 - 800</span>	720-800	<span style="color: red;">700 - 770</span>
Other Fannings (CTC)	N/A	<span style="color: red;">N/A</span>	760-800	<span style="color: red;">750 - 790</span>	740-810	<span style="color: red;">720 - 790</span>
Good Brokens	840-1020	<span style="color: red;">820 - 960</span>	840-1220	<span style="color: red;">820 - 1100</span>	840-1440	<span style="color: red;">840 - 1360</span>
Other Brokens	790-820	<span style="color: red;">790 - 800</span>	780-820	<span style="color: red;">730 - 810</span>	750-820	<span style="color: red;">730 - 820</span>
Better BOP1As	880-920	<span style="color: red;">870 - 900</span>	860-980	<span style="color: red;">860 - 1000</span>	860-1260	<span style="color: red;">860 - 1280</span>
Other BOP1As	830-860	<span style="color: red;">830 - 860</span>	820-850	<span style="color: red;">830 - 850</span>	810-840	<span style="color: red;">820 - 840</span>

## DUSTS

### DUST1

Select Best Dust1's, where quality was maintained, were firm to selectively dearer by Rs. 20 per kg, whilst the others were easier by Rs. 20-40 per kg. Best varieties followed a similar trend. The Below Best varieties were easier by Rs. 20-40 per kg, whilst the poorer sorts remained firm. Low Grown - Best invoices were firm to dearer by Rs. 20 per kg. The Below Best varieties were firm to easier by Rs. 20 per kg, whilst the poorer sorts remained firm. Best High and Mid Grown CTC's declined by Rs. 30-40 per kg, whilst the Below Best varieties together with the poorer sorts were firm. Best Low Grown varieties were firm to dearer by Rs. 20 per kg, whilst the Below Best varieties and poorer sorts were firm.

### DUST

Clean Leaf secondaries were dearer Rs. 20 per kg, whilst the poorer sorts remained firm. Best Low Grown were firm to dearer by Rs. 20 per kg, whilst the Below Best varieties and the poorer sorts were firm to easier by Rs. 20 per kg.

### QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	03/05 Feb	10/11 Feb	03/05 Feb	10/11 Feb	03/05 Feb	10/11 Feb
Better Primary Dust (Orthodox)	1140-1550	<span style="color: green;">1150 - 1650</span>	1080-1180	<span style="color: red;">1060 - 1120</span>	980-1060	<span style="color: red;">980 - 1040</span>
Better Primary Dust (CTC) P. Dust	1140-1220	<span style="color: red;">1120 - 1220</span>	1120-1220	<span style="color: red;">1120 - 1180</span>	1150-1380	<span style="color: red;">1150 - 1440</span>
Below Best Primary Dust (Orthodox)	1050-1120	<span style="color: green;">1060 - 1120</span>	850-1050	<span style="color: red;">830 - 1040</span>	770-960	<span style="color: red;">760 - 960</span>
Other Primary Dust (CTC) P. Dust	980-1120	<span style="color: red;">920 - 1100</span>	1020-1100	<span style="color: red;">960 - 1100</span>	800-1120	<span style="color: red;">780 - 1120</span>
Other Primary Dust (Orthodox)	760-1040	<span style="color: green;">850 - 1050</span>	610-840	<span style="color: red;">670 - 820</span>	650-760	<span style="color: red;">650 - 750</span>
Better Secondary Dust	1000-1160	<span style="color: green;">1000 - 1160</span>	880-920	<span style="color: red;">860 - 890</span>	1020-1200	<span style="color: red;">1000 - 1080</span>
Other Secondary Dust	690-980	<span style="color: green;">690 - 980</span>	640-860	<span style="color: green;">660 - 850</span>	620-1000	<span style="color: red;">600 - 980</span>

## LOW GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

<b>FBOP/FBOP1</b>	A few Select Best FBOP's sold around last levels, whilst the balance were easier. Best and Below Best together with the bolder varieties followed a similar trend, whilst teas at the bottom were firm. FBOP1's, in general, were lower.
<b>BOP</b>	Well-made BOP's together with the Below Best varieties were lower, whilst teas at the bottom were firm.
<b>BOP1</b>	Select Best and Best BOP1's were easier, whilst the balance together with the bolder varieties were irregular.
<b>OP1</b>	Select Best and Best OP1's were easier, whilst the balance sold around last levels.
<b>OP</b>	Select Best and Best OP's maintained, whilst the Below Best and poorer sorts were easier. The smaller varieties followed a similar trend.
<b>OPA</b>	OPA's, in general, were easier.
<b>PEKOE</b>	High-priced PEK/PEK1's declined, whilst the Best and Below Best together with the mixed/open varieties were easier. Teas at the bottom sold around last levels.
<b>BOPF</b>	BOPF's, in general, declined.
<b>FBOPF/FBOPF1</b>	Very Tippy teas were firm, whilst the Best and Below Best were firm to dearer. Teas at the bottom were irregular following quality. The leafier varieties sold around last levels. Select Best and Best together with the Below Best FF1's declined, whilst teas at the bottom were firm.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	03/05 Feb	10/11 Feb	03/05 Feb	10/11 Feb	03/05 Feb	10/11 Feb	03/05 Feb	10/11 Feb
FBOP 1	1800-1900	1700 - 1800	1450-1500	1450 - 1500	1300-1350	1300 - 1350	1000-1050	1000 - 1050
FBOP	2300-2500	2300 - 2500	1500-1550	1500 - 1550	1300-1350	1300 - 1350	950-1000	950 - 1000
BOP 1	2400-3400	2300 - 3200	2000-2350	1950 - 2250	1360-1700	1360 - 1650	850-1340	850 - 1340
BOP	1450-1600	1400 - 1600	1300-1400	1300 - 1400	1200-1300	1200 - 1300	900-1000	900 - 1000
BOPF	1400-1500	1400 - 1500	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4000-4500	4200 - 4700	3000-3500	3200 - 3700	2400-2600	2450 - 2650	1000	1000 -
FBOPF 1	1450-1550	1400 - 1500	1350-1450	1300 - 1400	1200-1250	1200 - 1250	950-1000	950 - 1000
FBOPF	1700-1900	1600 - 1800	1400-1500	1400 - 1450	1250-1300	1250 - 1300	950-1000	950 - 1000
OP 1	3050-3650	3000 - 3500	2700-3000	2600 - 2950	1600-2400	1600 - 2400	900-1550	900 - 1550
OP	1600-1700	1550 - 1800	1460-1550	1440 - 1500	1380-1440	1360 - 1420	900-1360	900 - 1340
OPA	1550-1900	1500 - 1850	1440-1500	1400 - 1480	1360-1420	1320 - 1380	900-1340	900 - 1300
PEKOE	1550-2500	1500 - 2200	1320-1500	1300 - 1480	1200-1300	1180 - 1280	800-1180	800 - 1160
PEK 1	1650-2350	1600 - 2200	1380-1600	1340 - 1550	1240-1360	1220 - 1320	800-1220	800 - 1200

TOP PRICE

WESTERN MEDIUM			
Harangalla	BOP	@	1480
Craighead	BOP	@	1460
Dartry Valley	BOP	@	1440
Kenilworth	BOPSp		1320
Windsorforest	BOPSp	@	1300
Harangalla	BOPF/BOPFSp	@	1300
Craighead	BOP1	@	1800
Doombagastalawa	BOP1	@	1550
Harangalla	BOP1	@	1550
Dartry Valley	BOP1	@	1500
Ancoombra	FBOP/FBOP1		1950
Harangalla	FBOP/FBOP1	@	1850
Craighead	FBOP/FBOP1	@	1800
Harangalla	FBOPF/FBOPF1		1600
Dartry Valley	FBOPF/FBOPF1	@	1550
Craighead	FBOPF/FBOPF1	@	1440
Ingurugala	OP/OPA		1360
Craighead	OP1	@	1750
Dartry Valley	OP1	@	1550
Harangalla	OP1	@	1500
Ingurugala	OP1		1500
Cooroondoowatte	PEK/PEK1	@	1600
Dartry Valley	PEK/PEK1		1600
Harangalla	PEK/PEK1		1600
New Rothschild	PEK/PEK1		1600
Craighead	PEK/PEK1	@	1550
Harangalla	PEK/PEK1	@	1550
Dartry Valley	PEK/PEK1	@	1550
Kenilworth	PEK/PEK1		1550
WESTERN HIGH			
Robgill	BOP	@	1650
Robgill	BOPSp	@	1600
Robgill	BOPF/BOPFSp	@	1650
Great Western	BOPF/BOPFSp	@	1550
Venture	BOP1		1420
Inverness	FBOP/FBOP1		1500
Bambrakelly	FBOP/FBOP1		1500
Bambrakelly	FBOPF/FBOPF1	@	1380
Venture	OP/OPA		1400
Bogahawatte	OP1		900
Craig Hill	PEK/PEK1		1600
Somerset	PEK/PEK1	@	1550
NUWARA ELIYAS			
Mahagastotte	BOP	@	1360
Mahagastotte	BOPF/BOPFSp	@	1380
Lovers Leap	BOPF/BOPFSp		1380
Kenmare	FBOP/FBOP1	@	1340
Kenmare	OP/OPA	@	1140
Lovers Leap	PEK/PEK1		1360
Mahagastotte	PEK/PEK1	@	1220
Kenmare	PEK/PEK1	@	1100
UDAPUSSELLAWAS			
Alma	BOP		1420
Kirklees	BOPSp		920
Blairlomond	BOPSp	@	860
Kirklees	BOPF/BOPFSp		1180
Maha Uva	BOP1	@	1280

UDAPUSSELLAWAS			
Blairlomond	FBOP/FBOP1	@	1340
Blairlomond	FBOPF/FBOPF1	@	1320
Maha Uva	OP/OPA	@	1360
Delmar	OP/OPA	@	1300
Blairlomond	OP/OPA	@	1300
Maha Uva	OP1	@	1320
Delmar	OP1	@	1220
Blairlomond	PEK/PEK1	@	1360
LOW GROWNS			
Nawagamuwehena	BOP		1650
Golden Garden	BOP		1650
Lions	BOP		1650
Hidellana	BOP	@	1600
H P P Tea	BOP		1600
Pothotuwa	BOP	@	1550
Ceyenta	BOP		1550
A C U Super	BOP		1550
Karawita	BOP		1550
Andaradeniya Super	BOP		1550
Stream Line	BOPSp		1550
Sithaka	BOPF		1750
Mulatiyana Hills	BOPFSp		1900
Sithaka	FBOP		2850
Adams View	FBOP	@	2400
Pothotuwa	FBOP	@	2300
Kumudu	FBOP1		1800
New Batuwangala	FBOP1		1800
Kings Bru	FBOP1		1700
Wattahena	FBOP1		1700
Hidellana	FBOP1	@	1650
Sithaka	FBOP1		1650
Greenwin Super	FBOP1		1650
New Laksakanda	FBOP1		1650
Nelunwatta	FBOP1		1650
Sithaka	FBOPF		1850
Rotumba	FBOPF		1850
Lumbini	FBOPF1		1950
Sineth	FBOPF1		1800
Pothotuwa	FBOPF1	@	1500
Adams View	FBOPF1	@	1500
Lellopitiya Super	FBOPF1		1500
Pothotuwa	BOP1	@	3200
Pothotuwa	OP1	@	3500
Miriswatta	OP		1800
Mulatiyana Hills	OP		1700
Fortune	OP	@	1650
Green Lanka	OP		1650
Makandura	OP		1650
Liyonta	OP		1650
Kumudu	OP		1650
Miriswatta	OPA		1850
Golden Garden	PEK		2200
Rajjuruwatta Super	PEK1		2200



UVA MEDIUM			
Shawlands	BOP	@	1180
Dickwella	BOPSp		1400
Dickwella	BOPF/BOPFSp	@	1460
Dickwella	BOP1	@	1900
Dickwella	FBOP/FBOP1		1500
Sarnia Plaiderie	FBOP/FBOP1	@	1420
Dickwella	FBOPF/FBOPF1		1460
Dickwella	OP/OPA	@	1360
Misty-Uva	OP/OPA	@	1360
Pettigalla	OP1		1800
Telbedde	OP1	@	1500
Kinellan	OP1		1500
Aruna Passara	OP1		1500
Shawlands	OP1	@	1480
Misty-Uva	PEK/PEK1	@	1500
Aruna Keppetipola	PEK/PEK1		1500
Sarnia Plaiderie	PEK/PEK1		1500
Dickwella	PEK/PEK1		1500
Aruna Passara	PEK/PEK1		1500
UVA HIGH			
Nayabedde	BOP		1280
Glenanore	BOP	@	1200
Pitaratmalie	BOP		1200
Aislaby	BOPSp		1360
Nayabedde	BOPF/BOPFSp	@	1200
Ampittiakande	BOP1		1460
Glenanore	FBOP/FBOP1		1550
Gonamotawa	FBOP/FBOP1	@	1500
Gonamotawa	FBOPF/FBOPF1	@	1360
Spring Valley	FBOPF/FBOPF1	@	1320

UVA HIGH			
Aislaby	FBOPF/FBOPF1	@	1300
Glenanore	OP/OPA		1380
Uva Highlands	OP1	@	1460
Glenanore	PEK/PEK1		1480
UNORTHODOX HIGH			
Dunsinane CTC	PF1		1240
UNORTHODOX MEDIUM			
New Peacock CTC	PF1		1200
Strathdon CTC	PF1		1200
Delta CTC	BP1		1080
Donside CTC	BPS		760
UNORTHODOX LOW			
Kalubowitiyana CTC	PF1		1460
Nelunwatta CTC	BP1	@	940
Ross Feld CTC	BPS		750
PREMIUM FLOWERY			
New Hopewell	FBOPFSp	@	3750
Ivy Hills	FBOPFExSp		4750
Kamarangapitiya	FBOPFExSp1	@	4900
DUSTS			
Mattakelle	Dust1		1650
Hingalgoda CTC	PD		1440
OFF GRADES			
Wattegodde	FGS/FGS1		1220
Holyrood	FGS/FGS1		1220
Wanarajah	FGS/FGS1	@	1200
Liyonta CTC	PF		980
Glenross	BM		1100
Gunawardena	BM	@	1000
Galaxy	BM	@	960
Derangala	BM		960
Chandrika Estate	BP		1360
Chandrika Estate	BOP1A	@	1280

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. \*\* - ALL TIME RECORD PRICE. \* - EQUAL ALL TIME RECORD PRICE

## QUANTITY SOLD

DURING THE PERIOD 03RD-08TH FEBRUARY 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	245,835	135,414	1,177,536	569,279
PUBLIC AUCTION	5,187,198	5,204,487	25,589,349	24,914,979
FORWARD CONTRACTS	50,070	20,000	339,970	100,000
DIRECT SALES	NIL	NIL	NIL	NIL
<b>TOTAL</b>	<b>5,483,103</b>	<b>5,359,901</b>	<b>27,106,855</b>	<b>25,584,258</b>
BMF EXCLUDED FROM PRIVATE SALE	18,200	122,195	278,653	217,903

## (QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
29TH JANUARY 2025	5.53	5.94	5.65	1226.61	1308.91	1475.87	4.17	4.12	4.09
05TH FEBRUARY 2025	5.19	5.20	4.19	1190.36	1322.09	1465.21	4.03	4.19	4.06

Source: Central Bank of Sri Lanka / Buying Rates

## RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	292.79	308.56	360.09
STG.PD	360.20	387.69	431.81
EURO	299.73	330.69	384.45
YEN	1.91	2.07	2.70

Source: Central Bank of Sri Lanka / Buying Rates

## PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 5 03TH/ 05TH FEBRUARY 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1020.30	1020.39	1177.15	1045.71	1027.19	1245.55	3.45	3.23	3.27	3.55	3.23	3.43
Western High Grown	1151.53	1157.35	1445.21	1150.50	1126.33	1483.02	3.90	3.67	4.01	3.90	3.54	4.08
CTC High Grown	1115.52	1164.55	1239.11	1100.07	1117.17	1244.59	3.77	3.69	3.44	3.73	3.51	3.43
High Grown (Summary)	1109.90	1129.60	1380.33	1115.16	1099.46	1419.06	3.76	3.58	3.83	3.78	3.46	3.91
Uva Medium Grown	1055.91	1069.93	1222.45	1066.96	1090.35	1269.07	3.57	3.39	3.39	3.62	3.43	3.49
Western Medium Grown	1023.64	1119.36	1191.19	1028.59	1085.28	1237.85	3.46	3.55	3.30	3.49	3.41	3.41
CTC Medium Grown	962.19	943.50	1095.62	965.66	921.41	1121.90	3.26	2.99	3.04	3.28	2.90	3.09
Medium Grown (Summary)	1033.88	1107.51	1199.40	1042.06	1086.74	1247.04	3.50	3.51	3.33	3.54	3.42	3.43
Orthodox Low Grown	1257.91	1469.18	1571.54	1286.39	1420.09	1590.32	4.26	4.66	4.36	4.37	4.46	4.38
CTC Low Grown	991.63	1098.00	1057.28	957.09	1091.18	1075.22	3.36	3.48	2.93	3.25	3.43	2.96
Low Grown(Summary)	1248.27	1439.33	1547.57	1273.32	1397.92	1562.53	4.22	4.56	4.29	4.32	4.39	4.30
<b>Total</b>	<b>1190.36</b>	<b>1322.09</b>	<b>1465.21</b>	<b>1204.49</b>	<b>1286.51</b>	<b>1486.10</b>	<b>4.03</b>	<b>4.19</b>	<b>4.06</b>	<b>4.09</b>	<b>4.04</b>	<b>4.09</b>

Source: Oanda Exchange Rates

Source: MSL - Averages

## NATIONAL TEA SALE AVERAGES MONTH OF JANUARY 2025

	MONTH(LKR)			TODATE (LKR)			MONTH(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1062.32	1026.48	1249.28	1062.32	1026.48	1249.28	3.61	3.21	3.44	3.61	3.21	3.44
Western High Grown	1156.86	1136.55	1488.32	1156.86	1136.55	1488.32	3.93	3.56	4.10	3.93	3.56	4.10
CTC High Grown	1099.33	1117.73	1248.79	1099.33	1117.73	1248.79	3.74	3.50	3.44	3.74	3.50	3.44
High Grown (Summary)	1105.66	1090.23	1395.03	1105.66	1090.23	1395.03	3.76	3.41	3.84	3.76	3.41	3.84
Uva Medium Grown	1070.15	1080.37	1253.23	1070.15	1080.37	1253.23	3.64	3.38	3.45	3.64	3.38	3.45
Western Medium Grown	1032.56	1084.78	1238.70	1032.56	1084.78	1238.70	3.51	3.40	3.41	3.51	3.40	3.41
CTC Medium Grown	964.65	916.32	1113.72	964.65	916.32	1113.72	3.28	2.87	3.07	3.28	2.87	3.07
Medium Grown (Summary)	1038.05	1086.29	1242.82	1038.05	1086.29	1242.82	3.53	3.40	3.42	3.53	3.40	3.42
Orthodox Low Grown	1296.89	1422.14	1592.89	1296.89	1422.14	1592.89	4.41	4.45	4.38	4.41	4.45	4.38
CTC Low Grown	948.46	1091.79	1076.95	948.46	1091.79	1076.95	3.22	3.42	2.96	3.22	3.42	2.96
Low Grown(Summary)	1255.60	1391.99	1544.39	1255.60	1391.99	1544.39	4.27	4.36	4.25	4.27	4.36	4.25
<b>Total</b>	<b>1185.43</b>	<b>1275.31</b>	<b>1466.76</b>	<b>1185.43</b>	<b>1275.31</b>	<b>1466.76</b>	<b>4.03</b>	<b>3.99</b>	<b>4.04</b>	<b>4.03</b>	<b>3.99</b>	<b>4.04</b>

Source: Oanda Exchange Rates

Source: SLTB



## WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2022	2023	2024	2022	2023	2024	2022 vs 2023	2023 vs 2024
Dec								
Sri Lanka	19.7	19.8	21.7	251.8	256.1	262.1	4.3	6
North India	50	66.3	11.1	1134.5	1156.9	1058	22.4	-98.9
South India	14.5	18.1	18.3	231.8	236.7	226.8	4.9	-9.9

				TODATE			DIFFERENCE +/-	
	2022	2023	2024	2022	2023	2024	2022 vs 2023	2023 vs 2024
Nov								
Bangladesh	10.8	11.6	9.9	86.1	95.1	86.6	9	-8.5
Malawi	1.7	2.7	3.2	43.1	39.3	44.8	-3.8	5.5

				TODATE			DIFFERENCE +/-	
	2022	2023	2024	2022	2023	2024	2022 vs 2023	2023 vs 2024
	Oct							
Kenya	50.6	52.8	50.1	430.3	465	495.2	34.7	30.2

## DETAILS OF AWAITING SALE

SALE NO : 7

Scheduled for 18TH/19TH FEBRUARY 2025

	LOTS	QUANTITY
ExEstate	895	905,175
High & Medium	1,477	647,600
Leafy	2,023	773,284
Semi Leafy	1,688	721,268
Tippy	2,199	1,080,240
Premium Flowery	489	76,073
OffGrades	2,174	1,085,081
Dust	629	574,538
<b>Total</b>	<b>11,574</b>	<b>5,863,259</b>
RePrint	983	494,039

**25/02/2025**

Buyers Prompt

**27/02/2025**

Sellers Prompt

This sale last year  
Sale No. 7 | 13TH/ 14TH FEBRUARY 2024

Lots :9,904  
Re-print Lots :720  
Quantity :4,839,995 kgs  
Re-print Quantity :369,475 kgs

### LOW GROWN CATALOGUES

Violations Excluded

**30/01/2025**

**LEAFY**

Closed

**SEMI-LEAFY**

Closed

**TIPPY**

Closed

### OTHER MAIN SALE CATALOGUES

**30/01/2025**

**HIGH & MEDIUM**

Closed

**PREMIUM FLOWERY**

Closed

**OFF GRADES**

Closed

NO .OF PKGS

**152,721**

CTC

**8,805 Pkgs - 475,791 kgs**

### ORDER OF SALE

Ex-Estate

LG Large Leaf//Semi Leafy/LG  
Small Leaf/BOP1A/ Premium

High & Medium/Off  
Grade /Dust

Approx Selling time of  
F&W Catalogues

**18TH**

FEBRUARY 2025

LC

**FW**

BC

JK

CTB

CTB

MB

AS

JK

AS

JK

EB

BC

EB

**FW**

**FW**

LC

MB

EB

MB

LC

CTB

BC

AS

8.30am

Low Grown - Leafy Teas

8.30am

Semi - Leafy Teas

8.30am

Low Grown - Tippy Teas

11.30am

Main Sale - High & Medium

5.00pm

BOP1A

5.00pm

Off Grade

**19TH**

FEBRUARY 2025

10.30am

Ex-Estate

1.30pm

Dust

BC - Bartleet Produce Marketing (Pvt) Ltd    FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd    AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd    JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC    MB - Mercantile Produce Brokers (Pvt)Ltd

DETAILS OF AWAITING SALE

SALE NO : 8

Scheduled for 25TH/26TH FEBRUARY 2025

	LOTS	QUANTITY
ExEstate	905	918,113
High & Medium	1,304	571,650
Leafy	2,007	753,915
Semi Leafy	1,714	713,705
Tippy	2,060	987,682
Premium Flowery	476	69,479
OffGrades	2,048	1,021,471
Dust	611	547,237
Total	11,125	5,583,252
RePrint	1,147	613,205

04/03/2025

Buyers Prompt

05/03/2025

Sellers Prompt

This sale last year  
Sale No. 8 | 19TH/ 20TH FEBRUARY 2024

Lots	:9,511
Re-print Lots	:769
Quantity	:4,644,992 kgs
Re-print Quantity	:356,343 kgs

LOW GROWN CATALOGUES

Violations Excluded

06/02/2025

LEAFY  
Closed

SEMI-LEAFY  
Closed

TIPPY  
Closed

OTHER MAIN SALE CATALOGUES

06/02/2025

HIGH &  
MEDIUM  
Closed

PREMIUM  
FLOWERY  
Closed

OFF  
GRADES  
Closed

NO .OF PKGS  
144,317

CTC  
8,935 Pkgs - 483,697 kgs

CATALOGUE CLOSURE DETAILS

25/26

FEBRUARY 2025

Sale No. 8

The Ex-Estate catalogue closed on 06th February 2025, excluding violations. The Main Sale catalogues too closed on 06th February 2025, excluding violations.

04/05

MARCH 2025

Sale No. 9

The Ex-Estate and Main Sale catalogues are scheduled to close on 13th February 2025.

10/11

MARCH 2025

Sale No. 10

The Ex-Estate and Main Sale catalogues are scheduled to close on 20th February 2025.



# TEA MARKETS AROUND THE WORLD

## BANGLADESH AUCTION

### 10TH FEBRUARY 2025 (SALE 40)

CTC LEAF: 63,236 packages of tea on offer met with an improved demand. .

BROKENS: Good liquoring Brokens were a good market and were mostly dearer upto Tk.5/- over last. Medium varieties witnessed a fairly good demand and were about steady. Plain types met with only fair interest and were generally easier with fair withdrawals. BLF teas met with only little interest with heavy withdrawals.

FANNINGS: Good liquoring Fannings met with a fairly strong demand at dearer rates following competition. Medium sorts were a good market and sold at around last levels. Plain types met with only fair interest and were generally easier with fair withdrawals. BLF teas met with only some interest with heavy withdrawals.

DUST: 10,763 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at around last levels. Their Mediums were fully firm to slightly dearer closely following quality. Plain/BLF Dusts met with a less demand and saw fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Highlight of the sale was the stronger demand for good liquoring varieties which often advanced in value following competition. Both Blenders and Loose tea buyers were more active this week. However, bulk of the offerings which comprised of reprinted teas were often neglected. Dusts met with an improved demand.

Our Catalogue: (Sale 40) Avg : Tk 194.30, Sold 50.04% , (Sale 39) Avg : Tk 197.33, Sold 55.72%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
<i>Best</i>	1.86-1.90	<i>Best</i>	1.86-1.90
<i>Good</i>	1.65- 1.69	<i>Good</i>	1.69-1.77
<i>Medium</i>	1.44-1.53	<i>Medium</i>	1.44-1.53
<i>Plain</i>	1.32-1.40	<i>Plain</i>	1.32-1.40
<i>BLF</i>	1.32-1.34	<i>BLF</i>	1.32-1.34

Courtesy - National Brokers Limited.

# TEA MARKETS AROUND THE WORLD

## COONOR AUCTION

08TH FEBRUARY 2025 (SALE 06)

### CTC LEAF

DEMAND: - Good demand.

MARKET: - The total CTC leaf teas sold this week was 78.65% (941,735.36kgs) of the total offering of 1,197,366.39Kgs.

BEST:- All sorts in this category sold at irregular prices closely following quality. Regional packateers were active with selective buying from local buyers.

GOOD:- Lower end of the teas in this category saw a decline in prices with less demand at last weeks price levels. However, the top end sold at barely steady prices. There were few withdrawals in this category due to want of bids. Regional packateers, upcountry buyers were selective.

BETTER MEDIUM :- Prices were easier by Rs 2 to 3 overall. The lower end of these segment in the broken grades fetched prices equivalent to some of the medium teas. Continued selective buying was witnessed from the major blenders and the the upcountry buyers too. Exporters were very choosy.

MEDIUM & PLAINERS:- All sorts in this category declined by Rs 2 to 3 in this segment. Exporters were selective on the larger and select medium broken. Major blenders and select internal buyers were selective along with the upcountry buyers.

BUYING PATTERN: - The major blenders off take was 54.64% of the total CTC leaf sold.

### ORTHODOX LEAF

DEMAND: - Good demand.

MARKET: - The Whole leaf grades sold irregular following quality. Broken grades fetched prices at barely steady levels. Fanning sold at irregular prices.

BUYING PATTERN: - Exporters & up country buyers were fairly active. Improved buying from internal buyers was witnessed.

### CTC DUST

DEMAND: - Selective demand.

MARKET: - CTC dust offer this week was at 406,719.51Kgs of which 287,966.82kgs were sold (70.80%). Best teas continue to sell at irregular price levels closely following quality and demand. Good category teas sold at firm to dearer prices following quality. Better medium bolder dust eased rs 2 to 3 or more finer dust sold firm to dearer on improved invoices. Medium teas were barely steady to easier whilst the plainer category teas declined by Rs 2 to 3.

BUYING PATTERN: - Major blenders were selective. Regional packateers were selective on the best category and good teas. Up country and the local buyers were fairly active. Exporters too were choosy and were price sensitive on better medium, medium & plainer, cleaner, blacker sorts.

### ORTHODOX DUST

DEMAND: - Fair demand.

MARKET: - Primary dusts sold at irregular prices following quality selectively. Secondary teas sold easier with larger discounts on fibrous sorts.

BUYING PATTERN: - Regional packateers selective on primary dusts, local buyers continued to be subdued. Exporters continue to be choosy on the secondary dusts.

Courtesy - J.Thomas & Co. Pvt. Ltd

# TEA MARKETS AROUND THE WORLD

## KOLKATA AUCTION

04TH & 05TH FEBRUARY 2025 (SALE 06)

	2024	2023	DIFFERENCE
CTC	90,310	56,912	33,398
ORTHODOX	17,916	21,735	-3,819
DUST	48,118	21,057	27,061

### KOLKATA SALE CTC MARKET

#### MARKET REPORT:

Market opened to good demand. Assams seen so far selling in line with quality. Dooars and Cachar not seen yet.

#### BUYING PATTERN:

HUL : Good support

TCPL : Operating primarily on the medium and plainer sorts

Western India : Selective on the better teas

Exporters : Fair enquiry

### KOLKATA SALE ORTHODOX MARKET

#### MARKET REPORT:

Market opened to good demand. All sorts witnessing competition and selling in line with quality.

#### BUYING PATTERN:

Middle East : Active

CIS: Good Support

### KOLKATA SALE DUST MARKET

#### MARKET REPORT:

Selected cleaner blacker liquoring teas selling well and appreciating at times.

Remainder around last with browner sorts tending easier.

#### BUYING PATTERN:

HUL: Good Support

TCPL: Operating

Other Regional Packeteers : Fair Enquiry

Exporters: Fair Support

Courtesy - J Thomas & Company Private Limited

## COCHIN AUCTION

05TH FEBRUARY 2025 (SALE 06)

QUANTITY	2025 kgs	2024 kgs.
ORX LEAF	2,03,402	2,26,537
CTC LEAF	27,503	57,639
TOTAL	2,30,905	2,84,176

### ORTHODOX LEAF

#### MARKET:

Good demand seen this week.

All sorts tended to be firm to dearer, following quality. BUYING PATTERN:

M.E. - Active

C.I.S. - Good support HUL - Selective

### CTC LEAF

#### MARKET:

Good demand this week too.

Smaller Broken and Fannings were fully firm to occasionally dearer; Larger Broken were irregular and slightly lower.

#### BUYING PATTERN:

Major Blenders - Selective Internal - Active

Exporters - Some support

Courtesy - J.T. COCHIN

## SILIGURI AUCTION

05TH FEBRUARY 2025

	2024-2025	2023-2024	DIFFERENCE
CTC	67,455	91,233	-23,778
DARJEELING	-	-	-
GREEN	20	-	20
DUST	11,778	16,398	-4620
TOTAL	79,253	107,631	-28,378

### CTC LEAF MARKET REPORT - 5TH FEBRUARY 2025

#### STAC OFFERINGS IN PACKAGES (SALE NO 06)

DEMAND / MARKET DETAILS: Market opened to good demand. Nominal quantity of Best and Good sorts so far easier following quality. Medium and plainer sorts following similar trend.

#### BUYING PATTERN:

Internal / Local: Operating.

Duncans /GGL: Selective so far.

Export /TCPL: Operating.

Courtesy -J. THOMAS & CO. PVT. LTD, SILIGURI



## TEA MARKETS AROUND THE WORLD MALAWI AUCTION

### 06TH FEBRUARY 2025 (SALE 06)

There was improved interest at irregular rates for the 3840 packages on offer.

BP1 sold 5USC below valuation.

PF1 were 5-17USC below valuation where sold.

PD - Selected invoices sold up to 8USC below valuation.

D1 tended firm.

PF1SC were 5-7USC dearer where sold.

Secondaries were 1-3USC up on last where sold.

Courtesy -TEA BROKERS CENTRAL AFRICA LIMITED

## GUWAHATI AUCTION

### 04TH FEBRUARY 2025 (SALE 06)

Market: CTC

There was good demand in general. All categories tended irregular and sold in line commensurate with quality.

Buying Pattern: CTC.

There was fair enquiry from HUL/ TCPL. Internal buyers were the mainstay of the market. Exporters operated selectively on the larger broken.

Market: DUST

Dust market saw generally fair demand at irregular and easier levels in line with quality.

Buying Pattern: DUST

Internal buyers were the mainstay. Other blenders operated selectively.

Courtesy - ASSOCIATED BROKERS PVT. LTD